ASSOCIATED BROKERS PRIVATE LTD

Final Market Report					
Kolkata Sale No.46 Heldon11 th ,12 th &13 th November2025					
	OFFERINGS AT THE KOLKATA AUCTIONS (In Packages) :				
Year	CTC Leaf	Orthodox Leaf	Darjeeling Leaf	Dust	Total
2025	1,02,141	68,758	2,313	49,615	2,22,827
2024	1,12,958	61,476	4,663	42,894	2,21,991

Market

There was good demand.Good liquoring Assams were barely steady and sold at irregularly easier levels. Medium Assams were irregular and sold around last. Better Dooars were Irregular.Good Dooars were steady. Plainer Dooars were around last.

Dust: Good Demand. Overall it was an irregular and sold around last to easier levels closely following the quality.

Western India buyers and Hindustan Unilever were active in both segments, primarily on brighter liquoring Assams. M/s Tata Consumer Product Limited showed some interest on plainer Dooars and were active on Dust category. Local buyers operated on grainy, clean teas. Exporters operated on bolder broken.

Kolkata CTC (Leaf & Dust) Approximate Average Price (Last 2 Sales in Rs.)

Sale	<u>2025</u>	<u>2024</u>	
45	236.59	258.94	
46	224.27	252.72	

Category	Price Range		
	2025	2024	
Best Assam	320 – 380	370 – 410	
Good Assam	220 – 320	270 – 350	
Medium Assam	150 – 220	180 – 250	
Good Dooars	250 – 280	270 – 300	
Medium Dooars	150 – 250	180 – 240	
Plainer Dooars	100 – 130	120 – 150	

KOLKATA - Sale Closing Dates with Fresh Arrivals in Pkgs.					
	Sale-49				
	Year 2025		Year-2024		
	CLOSING	ALL BROKERS	CLOSING	ALL BROKERS	
	DATE	FRESH ARVL.	DATE	FRESH ARVL.	
CTC Leaf	12.11.2025	1,10,229	04.11.2024	98,379	
ORTH Leaf	12.11.2025	69,380	13.11.2024	55,807	
Darj Leaf	13.11.2025	2,731	13.11.2024	2,158	
DUST	12.11.2025	48,154	04.11.2024	36,608	
TOTAL		2,30,494		1,92,952	